

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):29/02/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKC International Holdings Limited	
Date Submitted	06/03/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code: <u>00248</u> Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code:Descri	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code:D	escription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code:Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	505,784,524					
Increase/ (decrease) during the month	0					
Balance at close of the month	505,784,524					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(10010-1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(Note 1)		Ta	tal A (Ondin	omy chance)		
		10	al A. (Ofull	lary shares)		
			(Prefere	nce snares)		
				Other class)		
Total funds raised dur		n from exercise of	f			
options (State currenc	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(dd/mm/yyyy)	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	nto Shorea of the l	anna which are to		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
Starland (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
_	( / / )					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Fotal C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(	Guier class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at crose of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
·		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

I. Rights issue       At price:       State currency       Issue and allotment (Note 1) $(///)$ I. Rights issue       At price:       State currency       Issue and allotment (dd/mm/yyyy) $(///)$ I. Rights issue       At price:       State currency       Class of shares issuable (Note 1)		ner Movements	in issued Sh	are Capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       ( / / )       ( / / )         2. Open offer       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         2. Open offer       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         3. Placing       At price:       State currency       Issue and allotment ( / / )       ( / / )         3. Placing       At price:       State currency       Issue and allotment ( // / )       ( / / )         4. Bonus issue       Class of shares issuable ( // / )									
2. Open offer       At price:       State currency       Class of shares issuable (Note 1)	1.	Rights issue	At price:		Issue and allotment	( / /	)		
2. Open offer       At price:       State currency       Issue and allotment date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing       At price:       State currency       Class of shares issuable (Note 1)		C	I	currency	EGM approval date:	( / /	)		
2. Open offer       At price:       State currency       Issue and allotment date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing       At price:       State currency       Class of shares issuable (Note 1)									
2. Open orier       At price: currency       date: (dd/mm/yyyy)         GM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares issuable	2.	Open offer	At price:			( / /	)		
3. Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / ) EGM approval date: (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)						( / /	)		
3. Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / ) EGM approval date: (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)									
3. Placing       At price: currency       Issue and allotment date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (1/1)         4. Bonus issue       Issue and allotment (1/1)         4. Bonus issue       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)									
Class of shares issuable	3.	Placing	At price:			( / /	)		
4. Bonus issue						( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date: (dd/mm/yyyy)         EGM approval date:       ( / / )									
4. Bonus issue data data: (dd/mm/yyyy) EGM approval date: (///)									
	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			F	For Main Bo	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price:	State currency ————	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(-/-/-) (-/-/-)	)	
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
8.	Consideration issue	At price:	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			

		I	For Main Boar	d and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		<u></u>
		Total E. (0	Ordinary share	s) -	
			eference share	s) -	
			(Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Kelliarks (II ally	y):	any)	(if	Remarks
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Submitted by: Wu Kwok Lam
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.